



COPIES OF ITEMS NEEDED FOR YOUR LOAN

FULL DOC LOANS **Purchase and Refinance**

INCOME

WAGE EARNER INCOME:

- Paystubs dated within 30 days
- Most recent two years W2s
- Most recent two years personal federal tax returns (all pages)
- Rental lease agreements if you own rental properties (if applicable)

RETIREMENT INCOME (IF APPLICABLE):

- Current SS award letter (if applicable)
- Current pension, annuity or retirement statement and continuance (if applicable)

SELF EMPLOYED INCOME (IF APPLICABLE):

- Last two years 1099 (if applicable)
- Most recent two years personal federal tax returns (all pages)
- K1s and business tax returns for all businesses with more than 25% ownership (if applicable)

INVESTMENT PROPERTIES (IF APPLICABLE):

- Rental lease agreements if you own rental properties (if applicable)

ASSETS

- 2 months most recent bank statements (all pages)
- 2 months recent stock trading account statements (if applicable)
- Most recent statement for mutual funds and/or annuities (if applicable)
- Most recent 401k statement (if applicable)

MISC

- Legible non expired government issued ID
- Divorce paperwork (if applicable)
- Bankruptcy paperwork (if applicable)

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Apply Online:

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